

MORNING NEWSLETTER

GLOBAL INDICES				
Index	Last Price	%Chg		
NASDAQ	18686	-2.21		
GIFT NIFTY	23516	0.30		
NIKKEI 225	38343	-0.78		
HANGSENG	19690	1.36		

CURRENCY SPOT RATE				
Currency Pair	Last Price	%Chg		
USD/INR	84.43	0.00		
JPY/INR	54.16	-0.89		
GBP/INR	106.98	-0.69		
EUR/INR	88.93	-1.05		

INDIAN INDICES				
Index	Prev. Close	%Chg		
NIFTY	23549	-0.04		
SENSEX	77621	-0.09		
NIFTY BANK	50191	0.21		

MCX			
Commodity	Prev. Close	% Chg	
GOLD	74072	-0.11	
SILVER	88893	-0.34	
GUARSEED	5243	0.61	
CRUDE OIL	5771	-0.43	
NATURAL GAS	238.60	-4.79	
ALUMINIUM	234.95	-0.06	
COPPER	797	0.03	
ZINC	275.80	0.05	

INDIAN ADRs			
Company	Last Price	%Chg	
WIPRO	6.72	-1.03	
INFY	21.53	-1.33	
DR REDDY	14.17	-0.49	
HDFCBANK	61.90	-0.02	
ICICIBANK	29.46	-0.57	

OPENING BELL

Indraprastha Gas GAIL India, the nodal agency for domestic gas allocation, has announced a further reduction in the domestic gas allocation to Indraprastha Gas, effective November 16. Cyient The company has announced the expansion of its partnership with Allegro MicroSystems Inc to develop next-generation magnetic sensors and power semiconductor products for the automotive industry. Hindustan Zinc The world's second-largest integrated zinc producer has been awarded a composite license for a gold mining block in Rajasthan through state government auctions. The company has been declared the preferred bidder for the Dugocha gold block.

TOP NEWS

HAL Q2 net profit jumps 22% to Rs 1,510 crore, shares rise over 2%.

Agro Tech Foods to acquire Del Monte Foods for Rs 1,300 crore share swap.

India's merchandise trade deficit widens to \$27.14 billion in October.

Banco Products (India) hits 20% upper circuit on strong Q2 results, 1:1 bonus issue plan.

Wholesale inflation scales 4-month high of 2.4% in Oct on simmering food prices.

SpiceJet shares rise over 3% after settling Rs 763 crore dispute with Canada's EDC, acquires ownership of 13 Q400 planes.

Shilpa Medicare share jumps 8% as Q2 earnings impress.

Varun Beverages stock climbs 5% as firm launches Rs 7,500 crore QIP.

Niva Bupa shares list at 6% premium over IPO price in decent stock market debut .

Zinka Logistics Solutions IPO subscribed 24% on Day 1 of offer .